

NOTICE TO STAKEHOLDERS

The transaction to combine Anheuser-Busch InBev SA/NV (AB InBev) and SABMiller plc (SABMiller) has been progressing through shareholder and regulatory approvals in various jurisdictions.

Approvals have now been obtained culminating in the shareholders of both AB InBev and SABMiller voting to approve the recommended offer from AB InBev to acquire SABMiller on 28 September 2016. It is now anticipated that the transaction will complete by 10 October 2016. The enlarged group will assume the name of Anheuser-Busch InBev SA/NV (AB InBev) with headquarters in Leuven, Belgium and listed on Euronet Brussels, the Johannesburg Stock Exchange and Mexico Stock Exchange.

Delta Corporation has been an associate of SABMiller and will become an associate of the new enlarged entity. We do not anticipate any material changes to the current relationship between Delta and the combined Group following the completion of AB InBev's recommended combination with SABMiller.

By order of the Board

6 October 2016



C F Dube (Chairman), P Gowero (Chief Executive), M J Bowman,
C C Jinya, S J Hammond, J A Kirby, T Moyo, L E M Ngwerume,
Prof. H C Sadza, T N Sibanda, M M Valela

Website address: <http://www.delta.co.zw>