

CAUTIONARY STATEMENT

Further to the statement issued to stakeholders on 6th October 2016 relating to the combination of Anheuser-Busch InBev NV/SA (AB InBev) and SABMiller Plc, the Company has since been notified by The Coca-Cola Company (TCCC) of its intention to terminate the Bottlers' Agreements with Delta Beverages and its associate Schweppes Holdings Africa Limited (Notified Intention).

The Company and its associate produce and sell TCCC brands under bottler's agreements with TCCC. This Notified Intention has been given on account of AB InBev becoming an indirect shareholder in Delta Corporation Limited following the combination of AB InBev and SABMiller Plc.

The Company is considering the ramifications of the Notified Intention which may have a material impact on the Company's business. No changes to the operations of the Company and its associates are anticipated at this time, hence the Company will continue to operate in the usual manner in the meantime.

The Directors therefore advise shareholders to exercise caution when dealing in the shares of the Company and should consult their professional advisers until such time as a further announcement is made.

By Order of the Board

A Makamure
Company Secretary
Sable House, Northridge Park, Harare

20 October 2016



C F Dube (Chairman), P Gowero (Chief Executive), M J Bowman,
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