

REPEAT CAUTIONARY STATEMENT

The Company issued a cautionary statement on 20 October 2016, with a further update provided in the interim statement to shareholders published on 10 November 2016. The cautionary statement was issued with respect to a notice received from The Coca-Cola Company (TCCC) of its intention to terminate the Bottlers' Agreements with Delta Beverages and its associate Schweppes Holdings Africa Limited (Notified Intention).

This Notified Intention has been given on account of AB InBev becoming an indirect shareholder in Delta Corporation Limited following the combination of AB InBev and SABMiller Plc.

The Company is considering the ramifications of the Notified Intention which may have a material impact on the Company's business. No changes to the operations of the Company and its associates are anticipated at this time, hence the Company will continue to operate in the usual manner in the meantime.

The Directors advise that the parties are engaged in resolving the matter and remind shareholders to exercise caution when dealing in the shares of the Company and should consult their professional advisers until such time as a further announcement is made.

By Order of the Board

A Makamure
Company Secretary
Sable House, Northridge Park, Harare

1 December 2016

