

HWANGE COLLIERY COMPANY LIMITED

Incorporated in Zimbabwe under registration number 381/1954

ZSE Share Code: HCCL ZW ISIN: ZW0009011934 | JSE Share Code: HWA ISIN: ZW0009011934 | LSE Share Code: HWA ISIN: ZW0009011934

Notice To Shareholders And Further Cautionary Statement

Scheme Meetings

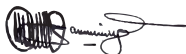
Pursuant to the granting of the High Court Order authorizing the Company to convene scheme meetings, the Creditors and Shareholders of Hwange Colliery Company Limited shall be notified of the Scheme Meeting date, time and venue. The Company is finalizing engagements with its creditors for a mutually acceptable debt management plan

Further Cautionary

Further to the previous cautionary announcements relating to the Company being engaged in discussions that may lead to transactions which may have an impact on the share price, Shareholders are advised that discussions referred therein are still in progress.

Pending finalization of the foregoing discussions, Shareholders and members of the Public are advised to exercise caution when dealing in the Company's shares and to consult their professional advisers before dealing in the Company's shares.

By order of the Board



A. MASIYA
HEAD, LEGAL & COMPANY SECRETARY
7 October 2016

Financial Advisor



Sponsoring Broker



Legal Advisors



Registered Office:

Hwange Colliery
Company Limited
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7th Floor, Coal House.
P. O. Box 2870
Harare, Zimbabwe
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HWANGE/03534

Directors: W Chitando (Chairman), S T Makore (Managing Director),
W T Kutekwatekwa, N Masuku, J Muskwe, A M Ngapo, V Vera

www.hwangecolliery.net