

HWANGE COLLIERY COMPANY LIMITED

Incorporated in Zimbabwe under registration number 381/1954

| ZSE Share Code: HCCL.ZW ISIN: ZW0009011934 | JSE Share Code: HWA ISIN: ZW0009011934 | LSE Share Code: HWA ISIN: ZW0009011934

Notice To Shareholders And Further Cautionary Statement

Scheme of Arrangement

The Company's is still engaged in discussions connected to a debt management plan with its Creditors. The said debt management plan is being finalised. The Creditors shall be advised of the scheme meeting date, time and venue of the Scheme Meeting.

Pending finalisation of the foregoing discussions, the Shareholders and members of the public are advised to exercise caution when dealing in the Company's shares and to consult their professional advisers before dealing in the Company's shares.

By order of the Board

A. MASIYA
HEAD, LEGAL & COMPANY SECRETARY
12 January 2017



Registered Office:

Hwange Colliery
Company Limited
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7th Floor, Coal House.
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Harare, Zimbabwe
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Email: pacosec@hwangecolliery.co.zw

Financial Advisor



Sponsoring Broker



Legal Advisors



Directors: W Chitando (Chairman), ST Makore (Managing Director),
WT Kutekwatekwa, N Masuku, J Muskwe, A M Ngapo, V Vera

www.hwangecolliery.net