

HWANGE COLLIERY COMPANY LIMITED

Incorporated in Zimbabwe under registration number 381/1954

ZSE Share Code: HCCL.ZW ISIN: ZW0009011934 | JSE Share Code: HWA ISIN: ZW0009011934 | LSE Share Code: HWA ISIN: ZW0009011934

Notice To Shareholders And Further Cautionary Statement

Postponement of Scheme Meetings

Pursuant to the granting of the High Court Order authorising the Company to convene meetings for secured and concurrent creditors, the Chairman of the Scheme, Mr Andrew Lawson postponed the Scheme Meetings. The Creditors and Shareholders of Hwange Colliery Company Limited are hereby advised that the scheme meeting will be held at a later date, time and venue as the Scheme Chairperson shall notify the Creditors.

Further Cautionary

Further to the previous cautionary announcements relating to the Company being engaged in discussions that may lead to transactions which may have an impact on the share price, Shareholders are advised that discussions referred therein are still in progress. In the interim, the Company is engaging its creditors for a mutually acceptable debt management plan.

Pending finalisation of these discussions, Shareholders and members of the Public are advised to exercise caution when dealing in the Company's shares and to consult their professional advisers before dealing in the Company's shares.

By order of the Board



A. MASIYA
HEAD, LEGAL & COMPANY SECRETARY
18 August 2016

Financial Advisor



Sponsoring Broker



Legal Advisors



Registered Office:

Hwange Colliery
Company Limited
17 Nelson Mandela Avenue,
7th Floor, Coal House.
P. O. Box 2870
Harare, Zimbabwe
Tel: 263-4-781985/7, 773900

Email: pacosec@hwangecolliery.co.zw

Directors: W Chitando (Chairman), S T Makore (Managing Director),
W T Kutekwatekwa, N Masuku, J Muskuve, V Vera

www.hwangecolliery.net