



CAUTIONARY STATEMENT

Further to the initial cautionary statement issued on the 5th of December 2016, the Directors of Rainbow Tourism Group Limited (“RTG or “the Company”) wish to advise all shareholders and the investing public that the discussions referred to in the earlier cautionary statement are continuing. The discussions pertain to the restructuring of the company’s debt and could have a material impact on the value of the Company’s shares.

Further details of the transaction will be provided once discussions have been finalized.

Shareholders and the investing public are therefore advised to continue exercising caution when trading in the Company’s shares.

By Order of the Board

12 January 2017

Napoleon Mtukwa

Company Secretary

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