



CAUTIONARY STATEMENT

The Directors of Rainbow Tourism Group Limited (“RTG or “the Company”) wish to advise all shareholders and the investing public that the Company is engaged in discussions that involve a potential transaction that may have a material impact on the value of the Company’s shares. The transaction involves the restructuring of the company’s debt.

Further details of the transaction will be provided once discussions have been finalized.

Shareholders are therefore advised to exercise caution when trading in the Company’s shares.

By Order of the Board

5 December 2016

Napoleon Mtukwa

Company Secretary

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