



RIOZIM LIMITED

Cautionary Statement

(Incorporated in Zimbabwe on 29 August 1956 under registration number 607/56)

Head Office: RioZim Limited

1 Kenilworth Road, Highlands, Harare. P O Box CY 1243, Causeway, or P O Box HG 900 Highlands, Harare, Zimbabwe
Telephone 746141/9, 776085/91, 746089/95.

The Directors of RioZim Limited wish to advise its Shareholders and members of the public that the Company is currently engaged in negotiations that involve a potential transaction at subsidiary level, that may have a material impact on the Company's share price.

The Directors therefore advise the Shareholders of RioZim Limited, and the public, to exercise caution and to consult their professional advisers when dealing in the shares of the Company.

By order of the Board

RioZim Management Services (Private) Limited (Secretaries)
Per B Nkomo

26 September 2016