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## MARKET COMMENTARY

### EQUITY MARKET INDICES

Index	Closing (Points)	Previous (Points)	Change (Points)	% Change
All Share	232.29	231.99	+0.30	+0.13%
Industrial	772.96	772.28	+0.68	+0.09%
Top 10	206.85	207.07	-0.21	-0.11%
Minings	336.38	328.48	+7.9	+2.35

### ALL SHARE

The All Share index advanced by 0.3 points (0.13%) to close at 232.29 points. **ZIMFLOW HOLDINGS LIMITED** (ZIMW.zw) gained \$0.0900 to close at \$0.6000, **AFRICAN DISTILLERS LIMITED** (AFDS.zw) added \$0.0900 to close at \$3.1900 and **OLD MUTUAL LIMITED** (OMU.zw) gained \$0.0650 to close at \$35.5644. **FIRST MUTUAL LIMITED** (FML.zw) advanced by \$0.0540 to close at \$0.3240 while **DAIRIBOARD ZIMBABWE LIMITED** (DZL.zw) increased by \$0.0245 to close at \$0.3650.

Negative end were in **PRETORIA PORTLAND CEMENT COMPANY LIMITED** (PPC.zw) which eased \$0.1000 to close at \$4.1000, **AFRICAN SUN LIMITED** (ASUN.zw) which traded \$0.0300 lower to end at \$0.2300 and **PADENGA HOLDINGS LIMITED** (PHL.zw) lost \$0.0225 to close at \$2.4775. **INNSCOR AFRICA** (INN.zw) slumped by \$0.0177 to close at \$3.7000 while **MASHONALAND HOLDINGS LIMITED** (MASH.zw) dropped by \$0.0096 to end at \$0.0904.