

Withdrawal of cautionary statement

Further to the Cautionary Statement issued by the Board on 14 September 2018 which was last renewed on 31 December 2018, the Board advises shareholders and members of the public that the proposed unbundling of the Company's non-core banking properties into a separate entity to be listed on the Zimbabwe Stock Exchange has been placed on hold.

Accordingly, shareholders and the investing public are advised to take note of the withdrawal of the Cautionary Statement.

By order of the Board
Violet Mutandwa
Company Secretary

28 January 2019

First Capital Bank Limited
Barclay House
Corner 1st Street/Jason Moyo Avenue
Harare, Zimbabwe