

Falcon Gold Zimbabwe Limited



Registered No 303/89
(Incorporated in Zimbabwe)



NOTICE TO SHAREHOLDERS

Notice is hereby given that the 28th (Twenty-Eight) Annual General Meeting of members of the above Company, will be held in the PKF Building, corner 14th Avenue/Josiah Tongogara Street, Bulawayo, on Monday 9th September 2019 at 10.00am for the following purposes:-

1. To receive, consider and adopt the audited financial statements and reports of the Directors and Auditors for the year ended 30 September 2018.
2. To elect the Directors of the Company. Messrs I R Saunders and Q Nkomo, who, in terms of Section 99 and 100 of the Articles of Association, retire from the Board by rotation, and per section 101 being eligible, offer themselves for re-election.
3. To approve the remuneration of Ernst and Young as Auditors to the Company for the year ended 30 September 2018.
4. To confirm the appointment of Ernst & Young as Auditors to the Company for the year ending 30 September 2019.
5. To transact any other business as may be properly transacted at an Annual General Meeting.

A member entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not also be a member of the Company. Proxy forms are available at the Company's registered office. Completed proxy forms should be forwarded to reach the registered office of the Company not less than 48 hours before the time for the holding of the meeting. The Falcon Gold Zimbabwe Limited 2018 Annual Report and Accounts Booklet will be distributed from our Share Registrar's Offices at:-

**ZB Transfer Secretaries (Private) Limited,
21 Natal Road, Avondale,
Harare**

* Directors did not receive any Directors fees during the period.

**BY ORDER OF THE BOARD
I R SAUNDERS
CHAIRMAN**

8 August 2019