



**FALCON GOLD ZIMBABWE LIMITED**

(A public company incorporated in the Republic of Zimbabwe under company registration number 303/89)

**Address:** 1<sup>st</sup> Floor Prestige House, 133 Josiah Tongogara Avenue, Bulawayo, Zimbabwe

**Directors:** I.R. Saunders; Q. Nkomo; B.S.S. Nyabadza

**CAUTIONARY STATEMENT TO SHAREHOLDERS**

The Directors of Falcon Gold Zimbabwe Limited ("FGZ or the "Company") wish to advise its shareholders and members of the public that the Company is currently engaged in negotiations concerning a material transaction which, if concluded, may have an effect on the price of the Company's shares.

The Directors therefore advise the Shareholders of Falcon Gold Zimbabwe Limited, and the public, to exercise caution and to consult their professional advisers when dealing in the shares of the Company.

**By order of the Board;**

Q. Nkomo  
Company Secretary  
Falcon Gold Zimbabwe Limited  
**BULAWAYO**

**8<sup>th</sup> October 2019**