



FIDELITY LIFE

ASSURANCE OF ZIMBABWE

FURTHER CAUTIONARY STATEMENT

Further to the cautionary announcement dated 22 July 2019, and subsequent updates on 23 September 2019, the Directors of Fidelity Life Assurance Zimbabwe Limited (“Fidelity” or “the Company”) wish to advise all shareholders and the investing public that the company is engaged in discussions that involve a potential transaction that may have a material impact on the value of the Company’s shares. The transaction involves the restructuring of the company’s capital structure through the issuance of shares by way of a rights offer.

Further details of the transaction will be provided once discussions have been finalised.

Shareholders are therefore advised to exercise caution when trading in the Company’s shares.

By order of the Board

C Matongo
Company Secretary
14 October 2019