



FALCON GOLD ZIMBABWE LIMITED

(A public company incorporated in the Republic of Zimbabwe under company registration number 303/89)

Head Office

Falcon Gold Zimbabwe Limited
1st Floor Prestige House
133 J. Tongogara Road
P.O.Box 4096, Bulawayo, Zimbabwe
Phone+263 292 76826;

Cautionary Statement

The Directors of Falcon Gold Zimbabwe Limited wish to advise its Shareholders and members of the public, that the Company is currently contemplating a Capital Raise which, if successfully concluded, may have an effect on the price of the Company's shares.

The Directors therefore advise the Shareholders of Falcon Gold Zimbabwe Limited, and the public, to exercise caution and to consult their professional advisors when dealing in the shares of the Company.

By order of the Board

Q Nkomo

Company Secretary

25 November 2019

IMARA
INVESTING
IN AFRICA

"Member of the Zimbabwe Stock Exchange"
Sponsoring Broker

LLOYD
CORPORATE CAPITAL (PRIVATE) LIMITED
Global Ideas. Local Application.

Lead Advisor

Directors: I. SAUNDERS; Q. NKOMO*; S. NYABADZA; (Executive*)