



**FIDELITY LIFE**

**ASSURANCE OF ZIMBABWE**

## **FURTHER CAUTIONARY STATEMENT**

Further to the cautionary announcement dated 22 July 2019, and subsequent updates on 27 August, 23 September, 14 October, 04 November and 25 November 2019, the Directors of Fidelity Life Assurance Zimbabwe Limited (“Fidelity” or “the Company”) wish to advise all shareholders and the investing public that the company is still engaged in discussions that involve a potential transaction that may have a material impact on the value of the Company’s shares. The transaction involves the restructuring of the company’s capital structure through the issuance of shares by way of a rights offer.

Further details of the transaction will be provided once discussions have been finalised.

Shareholders are therefore advised to exercise caution when trading in the Company’s shares.

**By order of the Board**

C Matongo  
Company Secretary  
16 December 2019