

Seed Co Limited Company Registration Number: 217/83

CAUTIONARY ANNOUNCEMENT

Shareholders of Seed Co Limited ("the Company") and the investing public are advised that the Company has entered into negotiations with Seed Co International Limited ("Seed Co International") exploring the proposal to integrate SCL's operations under Seed Co International as part of the latter's consolidation plan being pursued to strengthen the proposed transfer of Seed Co International's Secondary Listing from the Zimbabwe Stock Exchange ("ZSE") to the Victoria Falls Stock Exchange ("VFEX"), a special economic zone bourse that will trade in United States dollars ("the Transaction").

Accordingly, Shareholders are advised to exercise caution when dealing in the Company's securities. Further announcements will be made in accordance with regulatory requirements as and when there are material developments.

By order of the Seed Co Limited Board

T. N. Chimanya Group Secretary 1 September 2020



Sponsoring Brokers

