



**FALCON GOLD ZIMBABWE LIMITED**

**(A public company incorporated in the Republic of Zimbabwe under company registration number 303/89)**

**Directors: I. R. Saunders; Q. Nkomo\*; B.S.S. Nyabadza**

**\*Executive**

**Address: 1<sup>st</sup> Floor, KPMG Building, 133 Josiah Tongogara Road, Bulawayo, Zimbabwe**

The Directors of Falcon Gold Zimbabwe Limited wish to advise shareholders that in terms of the Notice published on the 07 October 2020, the company held an Extraordinary General Meeting of shareholders on 29 October 2020. The results of the voting on the proposed resolutions were as follows:

	<b>RESOLUTIONS</b>	<b>RESULT</b>
1	THAT, the Company's shares be removed from the Main Board of the Zimbabwe Stock Exchange through voluntary termination of the listing on the Zimbabwe Stock Exchange.	<i>Passed</i> <i>97.08%</i>
2	THAT, the Directors of the Company (or any duly authorised committee thereof) be, and are, hereby authorised to do all such things that they may consider necessary or desirable to give effect to, or pursuant to, or in connection with Resolution 1.	<i>Passed</i> <i>99.93%</i>

Accordingly, all resolutions proposed to shareholders were dully passed and the listing of Falcon Gold Zimbabwe Limited on the Zimbabwe Stock Exchange will be terminated on Friday 06 November 2020. The offer from Boundary Investments (Private) Limited to shareholders of Falcon Gold Zimbabwe Limited will open on Monday 09 November 2020. A form of Acceptance and Surrender is enclosed in the Circular to shareholders dated 07 October 2020, and further copies of these forms are available from the Falcon Gold Zimbabwe Limited offices at the above address.

The Board of Directors thanks the shareholders for demonstrating their support.

**By order of the Board of Directors**

**Company Secretary**

Q. Nkomo

**02 November 2020**