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MARKET COMMENTARY

EQUITY MARKET INDICES

Index	Closing (Points)	Previous (Points)	Change (Points)	% Change
All Share	4,154.37	4,171.30	(16.93)	-0.41%
Top 10	2,469.42	2,513.90	(44.48)	-1.77%
Top 15	2,847.26	2,892.12	(44.86)	-1.55%
Small Cap	26,164.14	24,989.55	1,174.59	4.70%
Medium Cap	9,697.12	9,514.85	182.26	1.92%
Mining	6,683.44	6,621.75	61.69	0.93%

EQUITIES

The All Share Index closed the month of February in red at 4,154.37 points after easing 16.93 points (0.41%). Major losses were spurred by **HIPPO VALLEY ESTATES** (HIPO.zw) which tumbled \$22.0339 at \$121.9286, **CBZ HOLDINGS** (CBZ.zw) closed \$10.0000 down at \$75.0000 while **ARISTON HOLDINGS** (ARIS.zw) lost \$0.0769 at \$2.2630 . **ZIMRE HOLDINGS** (ZIMR.zw) fell by \$0.0343 to settle at \$2.0590 together with **AXIA** (AXIA.zw) which dropped by a margin of \$0.0009 to end the month at \$16.0000.

Major gains were noted in **AFRICAN DISTILLERS** (AFDS.zw) which recovered \$3.3333 to close at \$39.3333, **PADENGA HOLDINGS** (PHL.zw) traded at \$34.9067 following a \$3.1124 rise and **FIRST MUTUAL HOLDINGS** (FML.zw) edged \$3.1000 up at \$18.6000. **UNIFREIGHT** (UNIF.zw) extended gains of \$1.3200 at \$7.9400 along with **OK ZIMBABWE** (OK.zw) which went up by a further \$1.1428 to settle at \$17.1661.

EXCHANGE TRADED FUNDS (ETF)

OLD MUTUAL ZSE TOP 10 (OMTT.zw) retreated by a margin of \$0.0009 to close the month at \$1.7861.