



(Incorporated in Zimbabwe on 10 February 1997, Registration number 897/97)

CAUTIONARY STATEMENT

Further to the cautionary announcement dated 9 April 2021, shareholders are advised that discussions which involve a potential series of transactions at holding company level to transform MedTech into an investment holding company with the economic rights to separate investments or portfolios of investments belonging to the owners of different classes of shares are ongoing. These transactions, if successfully concluded may have a material impact on the price the Company's shares.

Accordingly, shareholders are advised to continue exercising caution when dealing in the company's securities until a full announcement is made.

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to be 'M Y Patel', is written over a faint circular stamp.

M Y Patel
Company Secretary

Stand 619
Corner Shumba / Hacha Road
Ruwa
1 May 2021