



A member of Kuvimba Mining House

(Incorporated and registered in Zimbabwe with limited liability under Certificate of Registration number 552/66 and Certificates of Change of Name dated 22 June 1979)

Directors: M.A Masunda (Chairman), T. Lusiyano (Managing Director), P. Maseva-Shayawabaya (Finance Director), M.J. Bronn, D.H. Brown, O. Chimuka, C.C. Jinya, C.D. Malaba, C.G. Meerholz, R. Nhamo.

Address: No. 1 Trojan Mine Road, P.O. Box 35, Bindura, Zimbabwe

RENEWAL OF CAUTIONARY STATEMENT

Further to the Cautionary Statement published on 19 October 2021, Bindura Nickel Corporation Limited (“BNC” or “the Company”) wishes to advise Shareholders and the investing public that the Company is engaged in and is making progress on discussions that involve a potential corporate action which may have a material effect on the price of the Company’s securities.

Accordingly, Shareholders and the investing public are advised to exercise caution and consult their professional advisors when dealing in the Company’s securities, until full details regarding the corporate action are announced.

By order of the Board

A handwritten signature in black ink, appearing to read "Mukanganga", is written over a light grey circular stamp.

C F Mukanganga
Company Secretary
9 November 2021