



A member of Kuvimba Mining House

(Incorporated and registered in Zimbabwe with limited liability under Certificate of Registration number 552/66 and Certificates of Change of Name dated 22 June 1979)

Directors: M.A Masunda (Chairman), T. Lusiyano (Managing Director), P. Maseva-Shayawabaya (Finance Director), M.J. Bronn, D.H. Brown, O. Chimuka, C.C. Jinya, C.D. Malaba, C.G. Meerholz, R. Nhamo.

Address: No. 1 Trojan Mine Road, P.O. Box 35, Bindura, Zimbabwe

WITHDRAWAL OF CAUTIONARY STATEMENT

Shareholders and the investing public are referred to cautionary announcements dated 19 October 2021 and 9 November 2021, and to the Abridged Circular published on Thursday, 18 November 2021, relating to and seeking approvals for the voluntary termination of the listing of Bindura Nickel Corporation Limited (“BNC”) or “the Company”) on the Zimbabwe Stock Exchange and the Company’s subsequent listing on the Victoria Falls Stock Exchange by way of introduction. Based on the information and disclosures contained in the Abridged Circular, Shareholders and the investing public are hereby advised that it is no longer necessary for them to continue to exercise caution when dealing in the Company’s securities.

By order of the Board

A handwritten signature in black ink, appearing to read "C F Mukanganga", is written over a light blue horizontal line.

C F Mukanganga
Company Secretary
1 December 2021