



FURTHER CAUTIONARY ANNOUNCEMENT

Further to the cautionary announcement dated 18 January 2022, shareholders are advised that negotiations for a recapitalisation are still in progress, the full impact of which is still being determined and, if successfully concluded, may have a material effect on the price of the company's securities.

Shareholders are further advised that the Board of Directors have since approved the recapitalisation.

The following are the available details of the transaction:

1. Increase in capital of the Zimbabwean Dollar equivalent value of up to US\$5,000,000.00 (Five million United States Dollars) at the prevailing Reserve Bank of Zimbabwe auction rate;
2. Advisors, an Underwriter and other related partners have been identified and are in the process of being appointed;
3. It is anticipated that a circular to members will be issued and a notice of an Extraordinary General Meeting of members will be published before the end of the first quarter of 2022;
4. The transaction will be subject to all legal and regulatory approvals prior to initiation of the process.

Accordingly, shareholders are advised to continue exercising caution when dealing in the company's securities until a full announcement is made.

By Order of the Board



Michael Mnemo
Company Secretary

Registered HeadOffice:
24 Princess Drive, Newlands,
Harare, Zimbabwe.

Getbucks Microfinance Bank Limited

Directors:

Dr. R. Mbire (Board Chairman), G. Nheweyembwa* (Managing Director),
W. Chigumbu (Chief Finance Officer, J. Machiva, P. Soko, M. Madamombe, P. Matute. Executive.