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(A public company incorporated in the Republic of Zimbabwe under registration number [1278/89])

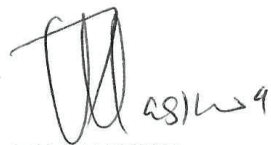
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## Cautionary Statement

Further to the cautionary announcement dated 30 June 2022, shareholders and members of the investing public are advised that discussions on the potential transfer of assets and acquisition of minority interests in ZB Bank Limited, ZB Building Society and Intermarket Banking Corporation, are in progress. Which if successfully concluded, may have a material effect on the Company's securities.

Accordingly, shareholders and members of the investing public are advised to exercise caution when dealing in the company's securities until a full announcement is made.

By Order of the Board,



Tinashe F. A. Masiwa  
**Group Company Secretary**

30 July 2022

ZB Financial Holdings Limited  
21 Natal Road, Avondale, Harare, Zimbabwe