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## MARKET COMMENTARY

### EQUITY MARKET INDICES

| Index      | Closing (Points) | Previous (Points) | Change (Points) | % Change |
|------------|------------------|-------------------|-----------------|----------|
| All Share  | 13,825.66        | 12,584.17         | 1,241.49        | 9.87%    |
| Top 10     | 8,342.15         | 7,415.12          | 927.03          | 12.50%   |
| Top 15     | 9,268.58         | 8,279.40          | 989.18          | 11.95%   |
| Small Cap  | 494,218.03       | 487,763.98        | 6,454.05        | 1.32%    |
| Medium Cap | 28,814.98        | 27,576.97         | 1,238.01        | 4.49%    |
| Mining     | 16,928.69        | 16,928.69         | -               | 0.00%    |

#### EQUITIES

The market continued on a positive note with the ZSE All Share index adding 1,241.49 points (9.87%) to close at 13,825.66 points. Top gainers were led by **BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw)** which rose by \$357.0500 to \$2,737.5500, **INNSCOR AFRICA LIMITED (INN.zw)** increased by \$35.1000 to \$269.2500 and **DELTA CORPORATION LIMITED (DLTA.zw)** was \$29.1500 higher at \$223.6500. **SIMBISA BRANDS LIMITED (SIM.zw)** gained \$19.4000 to \$149.0500 and **HIPPO VALLEY ESTATES LIMITED (HIPO.zw)** added \$17.0103 to close at a price of \$207.0103.

Losers were recorded in **FIRST MUTUAL HOLDINGS LIMITED (FML.zw)** which dropped \$2.4429 to \$16.5571, **ZIMRE HOLDINGS LIMITED (ZIMR.zw)** contracted \$0.4790 to \$5.0210 and **NATIONAL FOODS HOLDINGS LIMITED (NFTD.zw)** was \$0.2416 lower at \$1,095.1290. **NATIONAL TYRE SERVICES LIMITED (NTS.zw)** and **GETBUCKS MICROFINANCE BANK LIMITED (GBZW.zw)** remained flat at \$13.0000 and \$17.5500 among other counters.

#### EXCHANGE TRADED FUNDS (ETF)

**MORGAN & CO MULTI-SECTOR ETF (MCMS.zw)** went up by \$0.7676 to \$28.5000, **OLD MUTUAL ZSE TOP 10 (OMTT.zw)** gained \$0.4918 to \$5.1932 and **DATVEST MODIFIED CONSUMER STAPLES EXCHANGE TRADED FUND (DMCS.zw)** increased by \$0.0159 to \$1.5130. **MORGAN & CO MADE IN ZIMBABWE EXCHANGE TRADED FUND (MIZ.zw)** remained unchanged at \$1.3000. **CASS SADDLE AGRICULTURE ETF (CSAG.zw)** shed \$0.2000 to settle at \$1.8000.