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Zimbabwe Stock Exchange Limited
 44 Ridgeway North Highlands Harare
 P O Box CY 2231 Causeway
 Tel; (263-4) 886830-5
 Email; info@zse.co.zw
 Website; www.zse.co.zw

MARKET COMMENTARY

EQUITY MARKET INDICES

Index	Closing (Points)	Previous (Points)	Change (Points)	% Change
All Share	13,632.14	14,079.81	(447.67)	-3.18%
Top 10	8,108.26	8,561.42	(453.16)	-5.29%
Top 15	8,981.23	9,424.93	(443.70)	-4.71%
Small Cap	495,776.26	494,604.57	1,171.69	0.24%
Medium Cap	29,405.77	28,861.48	544.29	1.89%
Mining	20,925.11	20,930.81	(5.70)	-0.03%

EQUITIES

The market continued on a downward trend with the ZSE All-Share Index shedding 447.67 points (3.18%) to close at 13,632.14 points. **INNSCOR AFRICA LIMITED** (INN.zw) plunged by \$28.2828 to \$270.0867, **DELTA CORPORATION LIMITED** (DLTA.zw) was \$23.8995 lower at \$204.4233 whilst **ECONET WIRELESS ZIMBABWE LIMITED** (ECO.zw) lost \$10.0344 to \$90.0160. **AXIA CORPORATION LIMITED** (AXIA.zw) decreased by \$3.7867 to \$49.2152 and **ECOCASH HOLDINGS ZIMBABWE LIMITED** (EHZL.zw) dropped \$1.2089 to \$49.8167.

Gains were recorded in **NATIONAL FOODS HOLDINGS LIMITED** (NTFD.zw) which jumped \$100.0000 to \$1,200.0000, **MASHONALAND HOLDINGS LIMITED** (MASH.zw) rose by \$7.0500 to \$72.0000 and **MEIKLES LIMITED** (MEIK.zw) added \$4.5041 to \$110.0000. **FIRST MUTUAL HOLDINGS LIMITED** (FML.zw) traded \$3.5318 higher at \$27.5318 whilst **FIRST CAPITAL BANK LIMITED** (FCB.zw) gained \$1.2557 to \$10.2944.

EXCHANGE TRADED FUNDS (ETF)

MORGAN & CO MULTI-SECTOR ETF (MCMS.zw) went down by \$1.1207 to \$27.1765, **DATVEST MODIFIED CONSUMER STAPLES ETF** (DMCS.zw) lost \$0.0170 to \$1.7414 whilst **MORGAN & CO MADE IN ZIMBABWE EXCHANGE TRADED FUND** (MCMS.zw) lost \$0.0114 to \$1.2886. **CASS SADDLE AGRICULTURE EXCHANGE TRADED FUND** (CSAG.ZW) remained flat at \$1.8051 whilst **OLD MUTUAL ZSE TOP 10** (OMTT.zw) was \$0.0479 up at \$5.2346.