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MARKET COMMENTARY EQUITY MARKET INDICES

Index	Closing (Points)	Previous (Points)	Change (Points)	% Change
All Share	24,782.89	23,653.77	1,129.12	4.77%
Top 10	15,222.34	14,407.72	814.62	5.65%
Top 15	17,012.45	16,134.99	877.46	5.44%
Small Cap	504,953.31	497,412.08	7,541.23	1.52%
Medium Cap	50,707.50	49,388.84	1,318.66	2.67%
Mining	25,505.96	25,505.96	-	0.00%

EQUITIES

The ZSE All Share Index had a jump of 1,129.12 points (4.77%) to close at 24,782.89 points. Top gains were recorded in **INNSCOR AFRICA LIMITED** (INN.zw) which gained \$49.1032 to \$809.7875, **DELTA CORPORATION LIMITED** (DLTA.zw) rose by \$41.4598 to \$476.7252 and **HIPPO VALLEY ESTATES LIMITED** (HIPO.zw) was \$20.9856 stronger at \$446.0356. **UNIFREIGHT AFRICA LIMITED** (UNIF.zw) also increased by \$7.3000 to \$59.0000 and **AXIA CORPORATION LIMITED** (AXIA.zw) closed at \$114.8414 after gaining \$7.1589.

Losses were recorded in **AFRICAN DISTILLERS LIMITED** (AFDS.zw) which eased \$3.0469 to \$259.9531, **MEIKLES LIMITED** (MEIK.zw) which was \$0.1648 weaker at \$158.0000, **SEED CO LIMITED** (SEED.zw) traded \$0.1478 lower at \$218.0000 and **GENERAL BELTINGS HOLDINGS LIMITED** (GBH.zw) also decreased by \$0.0023 to end at \$1.7002.

EXCHANGE TRADED FUNDS (ETF)

OLD MUTUAL ZSE TOP 10 (OMTT.zw) added another \$0.1292 to \$7.8478, CASS SADDLE AGRICULTURE EXCHANGE TRADED FUND (CSAG.ZW) eased \$0.1011 to \$2.2500 whilst MORGAN & CO MADE IN ZIMBABWE EXCHANGE TRADED FUND (MIZ.zw) was unchanged at \$1.3000. DATVEST MODIFIED CONSUMER STAPLES EXCHANGE TRADED FUND (DCMS.zw) lost \$0.0047 to \$1.4696 and MORGAN & CO MULTI SECTOR EXCHANGE TRADED FUND (MCMS.zw) was \$0.4565 down at \$24.0000.

REAL ESTATE INVESTMENT TRUST (REIT)

TIGERE REAL ESTATE INVESTMENT TRUST (TIG.zw) remained flat at \$50.6200.