

## CAUTIONARY STATEMENT

The Directors of First Capital Bank Limited (the “Company”) wish to advise all shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, to be immediately followed by its listing on the Victoria Falls Stock Exchange (the “Transaction”).

Further details of the Transaction will be provided to Shareholders once all regulatory processes have been finalised.

Shareholders are therefore advised to exercise caution and consult their professional advisors when trading in the Company’s shares.

By order of the Board,



**Sarudzai Binha**  
Company Secretary  
17 March 2023

First Capital Bank Limited  
Barclay House  
PO Box 1279  
Corner First St & Jason Moyo Ave  
Harare  
Zimbabwe

Lead Financial Advisor



Co- Financial Advisors



Sponsoring Broker



Legal Advisors

