

Notice To Shareholders

Announcement of the results of voting at the Extraordinary General Meeting of shareholders of First Capital Bank Limited “the Company” held at 15:30hrs on Thursday 4 May 2023 regarding the listing by introduction of First Capital Bank Limited on the Victoria Falls Stock Exchange (“VFEX”).

The Company is expected to delist from the Zimbabwe Stock Exchange (“ZSE”) on Wednesday the 17th of May 2023, followed by its listing on the VFEX on Friday the 19th of May 2023.

Shareholders are advised that all resolutions put to the vote at the Extraordinary General Meeting of Shareholders of First Capital Bank Limited held on Thursday 4 May 2023 were passed as tabulated below:

	ORDINARY RESOLUTIONS	RESULT
1	<p>Ordinary Resolution 1</p> <p>To delist the Company’s shares from the Main Board of the ZSE through voluntary termination of the listing on the ZSE in terms of section 11 of the ZSE Listing Requirements.</p>	Passed
2	<p>Ordinary Resolution 2</p> <p>To list the Company’s ordinary shares on the VFEX in accordance with the VFEX Listing Requirements.</p>	Passed
3	<p>Ordinary Resolution 3</p> <p>To authorise the directors to do any and all such things as may be necessary to give effect to the above resolutions.</p>	Passed

By order of the Board



Sarudzai Binha
 Company Secretary

8 May 2023

Barclay House
 Corner First St & Jason Moyo Ave
 Harare
 Zimbabwe