

CAUTIONARY STATEMENT RENEWAL

Further to the cautionary statement published on 8 June 2023, the Board of Directors of ("FBCH" or the "Company") wish to inform its shareholders and the investing public that the Company has signed a Sale and Purchase Agreement for the acquisition of Standard Chartered Bank Zimbabwe (SCBZ) ("the Transaction").

The Company is putting together requisite documentation for the approval of the transaction by all relevant regulatory authorities. The Board will keep the market informed of any material developments relating to the Transaction.

Accordingly, shareholders and the rest of the investing community are urged to exercise caution and to consult their investment advisors when dealing in the Company's securities.

By Order of the Board



Tichaona Mabeza
Company Secretary
29 June 2023

FBC Holdings Ltd
45 Nelson Mandela
6th Floor, FBC Centre

Directors: H. Nkala (Chairman), C. Mtasa (Deputy Chairperson), J. Mushayavanhu (Group Chief Executive), K. Chiketsani (Executive), A. C. Chuma, G.S. Collins, F. Kennedy, T. Kufazvinei (Executive), D. Makwara, C. Malunga, R. Moyo, C. Msipa, S. Ndllovu, V. Nyemba, W. Rusere (Executive).

