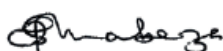


CAUTIONARY STATEMENT RENEWAL

Further to the cautionary statements published on 8 June 2023 and 29 June 2023, relating to the Sale and Purchase Agreement for the acquisition of Standard Chartered Bank Zimbabwe (SCBZ) ("the Transaction"), the Board of Directors of FBC Holdings Limited 'FBCH' or the 'Company' wish to inform its shareholders and the investing public that the Company continues to put together requisite documentation for the approval of the transaction by all relevant regulatory authorities.

The transaction, if successfully concluded may have a material impact on the value of the Company's securities.

Accordingly, shareholders and the rest of the investing community are urged to continue exercising caution and to consult their investment advisors when dealing in the Company's securities.



By Order of the Board

Tichaona Mabeza
Company Secretary
20 July 2023

FBC Holdings Ltd
45 Nelson Mandela
6th Floor, FBC Centre
Harare

Directors: H. Nkala (Chairman), C. Mtasa (Deputy Chairperson), J. Mushayavanhu (Group Chief Executive), K. Chiketsani (Executive), A. C. Chuma, G.S. Collins, F. Kennedy, T. Kufazvinei (Executive), D. Makwara, C. Malunga, R. Moyo, C. Msipa, S. Ndllovu, V. Nyemba, W. Rusere (Executive).

