

CAUTIONARY STATEMENT RENEWAL

Further to the cautionary statement published on the 5th of July 2023, the Board of Directors of Rainbow Tourism Group Limited ("the Company") wishes to advise all shareholders and the investing public that the Company is still engaged in negotiations for a potential transaction involving the acquisition of a complementary business.

If successfully concluded, the transaction may have a material effect on the price of the Company's securities.

Shareholders are therefore advised to exercise caution and to consult their professional advisors when dealing in the Company's securities until finalization of the aforementioned matter.

BY ORDER OF THE BOARD

TAPIWA MARI

COMPANY SECRETARY

Rainbow Tourism Group Limited Number 1 Pennefather Avenue Samora Machel Avenue West

HARARE

27 JULY 2023



SPONSORING BROKER

FBC Securities Pvt Ltd 2nd Floor, Bank Chambers 76 Samora Machel

HARARE