



CAUTIONARY STATEMENT

The Board of Directors of Rainbow Tourism Group Limited (“the Company”) wishes to advise all shareholders and the investing public that the Company is currently engaged in negotiations for a potential transaction involving the acquisition of a complementary business. If successfully concluded, the transaction may have a material effect on the price of the Company’s securities.

Shareholders are therefore, advised to exercise caution and to consult their professional advisors when dealing in the Company’s securities until finalisation of the aforementioned matter.

The Company’s shareholders and members of the public will be updated on the progress thereof in due course.

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to read 'TAPIWA MARI', is positioned above a dotted line.

.....
TAPIWA MARI
COMPANY SECRETARY

RAINBOW TOURISM GROUP LIMITED
NUMBER 1 PENNEFATHER AVENUE
SAMORA MACHEL AVENUE WEST
HARARE

06 JULY 2023

The logo for FBC Securities (Private) Limited consists of a blue and white globe icon to the left of the company name. Below the name, it states '(Registered Stockbroker) - Member of the Zimbabwe Stock Exchange' and 'You Matter Most' in smaller text.

FBC Securities (Private) Limited
(Registered Stockbroker) - Member of the Zimbabwe Stock Exchange
You Matter Most

SPONSORING BROKER

FBC SECURITIES Pvt Ltd
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76 SAMORA MACHEL
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