



CAUTIONARY STATEMENT RENEWAL

Further to the cautionary statements published on the 6th and 27th of July 2023 and 24th of August 2023, the Board of Directors of Rainbow Tourism Group Limited (“the Company”) wishes to advise all shareholders and the investing public that the Company remains engaged in negotiations for an acquisition of a complimentary business to the Company’s operations.

If successfully concluded, the transaction may have a material effect on the price of the Company’s securities.

Shareholders are therefore advised to exercise caution and to consult their professional advisors when dealing in the Company’s securities until finalization of the aforementioned matter.

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to be 'Tapiwa Mari', written over a horizontal line.

.....
Tapiwa Mari
COMPANY SECRETARY

Rainbow Tourism Group Limited
Number 1 Pennefather Avenue
Samora Machel Avenue West
HARARE

15 SEPTEMBER 2023



SPONSORING BROKER

FBC Securities (Pvt) Ltd
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76 Samora Machel
HARARE