



CAUTIONARY STATEMENT RENEWAL

Further to the previous cautionary statements published, the Board of Directors of Rainbow Tourism Group Limited ("the Company") wishes to advise all shareholders and the investing public that the Company remains engaged in negotiations for an acquisition of a complimentary business to the Company's operations.

If successfully concluded, the transaction may have a material effect on the price of the Company's securities.

Shareholders are therefore advised to exercise caution and to consult their professional advisors when dealing in the Company's securities until finalization of the aforementioned matter.

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to be 'TAPIWA MARI', is written over a dotted line.

TAPIWA MARI
COMPANY SECRETARY

Rainbow Tourism Group Limited
Number 1 Pennefather Avenue
Samora Machel Avenue West
HARARE

9 October 2023



SPONSORING BROKER

FBC Securities (Pvt) Ltd
2nd Floor, Bank Chambers
76 Samora Machel
HARARE