

CAUTIONARY STATEMENT

Shareholders are advised that the company has entered into negotiations for an acquisition of a predominantly South African based business involved in financial services and fintech. A high-level memorandum of understanding has been signed whilst the details of the transaction are worked on. The envisaged transaction involves the class A preferred shares and is likely to also include the disposal of the company's interest in the current underlying asset, being MedTech, as well as a simultaneous transfer of the listing to the Victoria Falls Stock Exchange.

If the transaction is successfully concluded, it may have a material effect on the price of the company's securities. Accordingly, Class A Preferred shareholders (BFCA) are advised to exercise caution when dealing in the securities until a full announcement is made.

BY ORDER OF THE BOARD.



M. Nicholson, Company Secretary
15 November 2023