



05 DECEMBER 2023

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MARKET COMMENTARY EQUITY MARKET INDICES

| Index | Closing (Points) | Previous (Points) | Change (Points) | % Change |
|------------|------------------|-------------------|-----------------|----------|
| All Share | 191,185.20 | 191,844.90 | (659.70) | -0.34% |
| Top 10 | 81,293.96 | 82,088.51 | (794.56) | -0.97% |
| Top 15 | 110,531.97 | 111,524.42 | (992.45) | -0.89% |
| Small Cap | 5,344,423.84 | 5,316,567.85 | 27,855.99 | 0.52% |
| Medium Cap | 842,538.58 | 834,904.81 | 7,633.77 | 0.91% |
| Mining | 145,542.27 | 145,542.27 | - | 0.00% |

EQUITIES

The ZSE All Share Index shed 659.70 points (0.34%) closing at 191,185.20 points. Trading in the negative: **CBZ HOLDINGS LIMITED** (CBZ.zw) shed \$169.0909 to \$1990.9091, **MEIKLES LIMITED** (MEIK.zw) lost \$39.1053 closing at \$1306.8947, **TANGANDA TEA COMPANY LIMITED** (TANG.zw) traded \$31.2500 lower to close at \$957.7500, **EDGARS STORES LIMITED** (EDGR.zw) lost \$12.0585 to \$90.2485 and **AFRICAN DISTILLERS LIMITED** (AFDS.zw) decreased by \$8.4615 to \$2300.0000.

Trading in the positive: **FIRST MUTUAL PROPERTIES** (FML.zw) traded \$29.9590 higher closing at \$240.0000, **DELTA CORPORATION LIMITED** (DLTA.zw) increased by \$4.8525 to \$3527.9492. **ARISTON HOLDINGS LIMITED** (ARIS.zw) added \$2.4000 to \$40.0000. **TURNALL HOLDINGS LIMITED** (TURN.zw) increased by \$2.0000 to \$25.0000 and **ZIMBABWE NEWSPAPERS LIMITED** (ZIMP.zw) gained \$1.7955 to close at \$26.7955.

EXCHANGE TRADED FUNDS (ETF)

OLD MUTUAL TOP 10 ETF (OMTT.zw) lost \$1.2470 to \$31.7530, **MORGAN & CO IN ZIM EXCHANGE TRADED FUND** (MIZ.zw) increased \$0.8100 to close at \$9.500. **DATVEST MODIFIED CONSUMER STAPLES EXCHANGE TRADED FUNDS** (DMCS), **MORGAN & CO MADE MULTISECTOR EXCHANGE TRADED FUND** (MCMS.zw) and **CASS SADDLE AGRICULTURE EXCHANGE TRADED FUND** (CSAG.zw) remained flat at \$9.0000, \$9.5000 and \$7.5000 respectively

REAL ESTATE INVESTMENT TRUST (REIT)

TIGERE REAL ESTATE INVESTMENT TRUST (TIG.zw) gained \$20.9400 to \$300.0000.