

Further Cautionary Statement

Further to the Cautionary Statements issued on 18 June 2022, 21 July 2022, 29 August 2022, 27 September 2022, 14 November 2022, 19 January 2023, 2 March 2023, 6 April 2023, 5 June 2023, 27 July 2023, 5 September 2023 and 5 February 2024 the Directors of CBZ Holdings Limited (the "Company"), wish to advise all Shareholders and the investing public that the Company is still engaged in negotiations for a potential acquisition of a business in the financial sector. The Company has sought and is in the process of obtaining the requisite regulatory approval to proceed with the acquisition which process, is at an advanced stage.

The acquisition if successfully concluded, may have a material impact on the value of the Company's shares, the full impact of which is currently being determined.

Accordingly, Shareholders are advised to exercise caution when dealing in the Company's shares until a full announcement is made.

The Board will keep the market and Shareholders informed of any material developments relating to the acquisition.

BY ORDER OF THE BOARD



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