
(A public company incorporated in the Republic of Zimbabwe under registration number (1278/89))

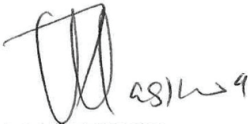
FURTHER CAUTIONARY STATEMENT

Further to the cautionary announcement dated 20 June 2022, 22 July 2022, 31 August 2022, 30 September 2022, 17 November 2022, 23 January 2023, 03 March 2023, 13 April 2023, 7 June 2023, 28 July 2023 and 13 September 2023, shareholders and investing public are advised that one of the company's shareholders is still in negotiations for a potential acquisition of a control block of securities. The process is at an advanced stage and regulatory approval is yet to be obtained for the transaction.

The transaction if concluded successfully, may have a material effect on the Company's securities price.

Accordingly, Shareholders and members of the investing public are advised to exercise caution when dealing in the Company's Securities until a full announcement is made.

By order of the Board,



Tinashe F. A. Masiwa
Group Company Secretary

01 March 2024

ZB Financial Holdings Limited
21 Natal Road, Avondale, Harare, Zimbabwe