

Old Mutual Limited  
Incorporated in the Republic of South Africa  
Registration number: 2017/235138/06  
ISIN: ZAE000255360  
LEI: 213800MON84ZWWPQCN47  
JSE Share Code: OMU  
LSE Share Code: OMU  
MSE Share Code: OMU  
NSX Share Code: OMM  
ZSE Share Code: OMU  
("Old Mutual" or "the Company")

Ref 40/24  
12 April 2024

### **NOTICE OF ANNUAL GENERAL MEETING, CHANGES TO THE BOARD AND INVESTOR ENGAGEMENT**

Shareholders are referred to the Company announcement released on the Stock Exchange News Service of the JSE Limited ("**SENS**") dated 27 March 2024 regarding the release of the integrated report and investor engagement and are advised that the summarised consolidated financial statements together with the notice of annual general meeting ("**AGM**") will be distributed to shareholders on Wednesday, 17 April 2024.

The audited consolidated financial statements ("**AFS**"), which were made available on the Company's website on 27 March 2024, were audited by the Company's joint external auditors, Deloitte & Touche and Ernst & Young Inc., who expressed an unqualified opinion on the AFS. The relevant audit opinions are contained in the aforementioned AFS. While the AFS are available through the JSE cloudlink <https://senspdf.jse.co.za/documents/2024/jse/isse/OMUE/FY23Result.pdf>, the integrated report is only available through the Company weblink at <https://www.oldmutual.com/investor-relations/reporting-centre/reports>.

Notice is hereby given that the AGM of the Company will be held by electronic participation only, on Friday, 31 May 2024 at 10:00 to transact the business as set out in the notice of AGM. The Company has retained the services of The Meeting Specialist Proprietary Limited ("**TMS**") to remotely host the AGM on an interactive electronic platform, in order to facilitate remote participation and voting by shareholders. TMS will also act as scrutineer for purposes of the AGM. In order to participate electronically in and/or vote at the AGM, shareholders are required to contact TMS on [proxy@tmsmeetings.co.za](mailto:proxy@tmsmeetings.co.za) or alternatively contact them on +27 (0)84 433 4836 / +27 (0)81 711 4255 / +27 (0)61 440 0654 as soon as possible, but in any event no later than 10:00 SA time on Thursday, 30 May 2024. TMS will assist shareholders with the requirements for electronic participation in, and/or voting at, the AGM.

The salient information relating to the AGM is set out below:

	<b>2024</b>
Issuer name	Old Mutual Limited
Type of instrument	Ordinary shares
ISIN Number	ZAE000255360
Share codes	JSE Share Code: OMU LSE Share Code: OMU MSE Share Code: OMU NSX Share Code: OMM ZSE Share Code: OMU
Meeting type	Annual general meeting
Meeting venue	Electronic participation only
Record date to determine which shareholders are entitled to receive the Notice of the AGM.	Friday, 5 April
Publication/posting date	Wednesday, 17 April
Last day to trade to determine eligible shareholders that may attend, speak and vote at the AGM	Tuesday, 21 May
Record date to determine eligible shareholders that may attend, speak and vote at the AGM	Friday, 24 May
Meeting deadline date (for administrative purposes, forms of proxy for the AGM to be lodged by no later than 10h00 on)	Thursday, 30 May
AGM date	10:00 on Friday, 31 May
Publication of results of the AGM	Friday, 31 May
Website link	<a href="http://www.oldmutual.com">www.oldmutual.com</a>

### **Change to the Board of Directors**

In compliance with rule 3.59 of the JSE Listing Requirements, shareholders are advised of the following impending change to the Board of directors of the Company ("the **Board**").

Albert Essien will reach the maximum tenure on the Board in 2024 and has indicated that he will not be available for re-election. Albert will therefore step down from the Board with effect from the conclusion of the AGM on Friday, 31 May 2024. The Board would like to express its sincere appreciation to Albert, who has provided invaluable contributions to the Board and the Company during his tenure as director.

### **Investor engagement**

Old Mutual will publish a voluntary operating update in respect of the first quarter ("**Q1**") 2024 trading conditions in advance of the AGM. Further details in this regard will be released on SENS.

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### **Sponsors**

**Johannesburg Stock Exchange**

**Malawi Stock Exchange**

**Namibia Stock Exchange**

**Zimbabwe Stock Exchange**

Tamela Holding (Pty) Ltd

Stockbrokers Malawi Limited

PSG Wealth Management (Namibia) Proprietary Limited

Imara Capital Zimbabwe plc

## **Enquiries**

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## **Notes to Editors**

### **About Old Mutual Limited**

Old Mutual is a premium African financial services group that offers a broad spectrum of financial solutions to retail and corporate customers across key market segments in 14 countries. Old Mutual's primary operations are in Africa, and it has a niche business in Asia. With over 178 years of heritage across sub-Saharan Africa, Old Mutual is a crucial part of the communities it serves as well as broader society on the continent.

For further information on Old Mutual and its underlying businesses, please visit the corporate website at [www.oldmutual.com](http://www.oldmutual.com).