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MARKET COMMENTARY EQUITY MARKET INDICES

Index	Closing (Points)	Previous (Points)	Change (Points)	% Change
All Share	98.23	98.82	(0.59)	-0.60%
Top 10	96.45	96.92	(0.47)	-0.48%
Top 15	97.47	98.06	(0.59)	-0.60%
Small Cap	100.00	100.00	-	0.00%
Medium Cap	102.97	103.89	(0.92)	-0.89%
Mining	114.07	114.07	-	0.00%

EQUITIES

The ZSE All Share Index lost 0.59 points (0.60%) to close at 98.23 points.

Trading in the negative: **ZB FINANCIAL HOLDINGS LIMITED** (ZBFH.zw) eased ZiG 33.9500 to close at ZiG 220.0000c, **FIRST MUTUAL HOLDINGS LIMITED** (FMHL.zw) decreased by ZiG 33.5000c to ZiG 192.0000c, **AFRICAN DISTILLERS HOLDINGS LIMITED** (AFDS.zw) lost ZiG 30.4962c closing at ZiG 190.0000c, **ECONET WIRELESS ZIMBABWE LIMITED** (ECO.zw) traded ZiG 10.0156c lower at ZiG 120.0100c and **DAIRIBORD HOLDINGS LIMITED** (DZL.zw) traded ZiG 9.8347c lower at ZiG 56.3875c.

Trading in the positive: **FIDELITY LIFE ASSURANCE LIMITED** (FIDL.zw) increased by ZiG 7.4000c to ZiG 58.000c, **SEED CO LIMITED** (SEED.zw) added ZiG 3.2967c to ZiG 129.8467c, **ZIMRE HOLDINGS LIMITED** (ZIMR.zw) added ZiG 2.0716c closing at ZiG 30.0716c and **TSL LIMITED** (TSL.zw) traded ZiG 0.2000c higher to close at ZiG 106.2500c whilst **STAR AFRICACOOPORATION LIMITED** (SACL.zw) traded ZiG 0.017c up to close at ZiG 0.8918c.

EXCHANGE TRADED FUNDS (ETF)

CASS SADDLE AGRICULTURE EXCHANGE TRADED FUND (CSAG.zw), **DATVEST MODIFIED CONSUMER STAPLES EXCHANGE TRADED FUND** (DMCS.zw), **MORGAN & CO MADE IN ZIMBABWE** (MIZ.zw), **MULTI SECTOR EXCHANGE TRADED FUND** (MCMS.zw) **OLD MUTUAL TOP 10 ETF** (OMTT.zw) and **MORGAN & CO** remained unchanged at ZiG 0.5000c, ZiG 2.0000c, ZiG 0.9548c, ZiG 37.9901c and ZiG 1.8000c respectively.

REAL ESTATE INVESTMENT TRUST (REIT)

TIGERE REAL ESTATE INVESTMENT TRUST (TIG.zw) lost ZiG 0.8618c to ZiG 58.382c and **REVITUS PROPERTY OPPORTUNITIES** (REV.zw) remained flat at ZiG 22.0000c.