



Formerly Lafarge
Cement Zimbabwe

Quality through
generations

KHAYAH CEMENT LIMITED UNDER CORPORATE RESCUE

NOTICE IN TERMS OF SECTION 168 OF THE COMPANIES AND OTHER BUSINESS ENTITIES ACT [CHAPTER 24:31]

NOTICE IS HEREBY GIVEN that a meeting of Creditors and Members of Khayah Cement Limited (Under Corporate Rescue) will be held on Wednesday 19 February 2025, at 0900 hours at the Chapman Golf Club, 6 Smit Crescent, Harare, Zimbabwe. The meeting shall be held in terms of Section 140 of the Insolvency Act [Chapter 6:07]. Section 139 of the Insolvency Act entitles holders of the Company's securities to formally participate in corporate rescue proceedings. The meeting shall be for the purpose of conducting the following business:

AS A SPECIAL RESOLUTION

In terms of Section 121 of the Insolvency Act [Chapter 6:07], to consider and approve measures required to rescue the company by restructuring its affairs, business, property, debt and other liabilities, and equity in a manner that maximises the likelihood of the company continuing in existence on a solvent basis or, results in a better return for the company's creditors or shareholders than would result from the immediate liquidation of the company.

APPOINTMENT OF PROXY

In terms of the Companies and Other Business Entities Act [Chapter 24:31], a Member of the Company is entitled to appoint one or more proxies to attend, vote and speak in his or her stead. A proxy need not be a member of the Company.

Proxy forms must be deposited at the Registered Office or scanned and sent by email to info@fts-net.com not less than forty-eight (48) hours before the time appointed for holding the meeting.

By Order of the Corporate Rescue Practitioner

Arnold Z. Chikazhe
Company Secretary & Legal Advisor

Registered Office
Manresa Works,
Arcturus Road,
Harare

Friday 31 January 2025