

## **FURTHER CAUTIONARY ANNOUNCEMENT**

FURTHER to the Cautionary Announcement and Transaction Update dated 20<sup>th</sup> January 2025, Shareholders are advised that:

- [a] the process of obtaining regulatory approvals *inter alia* from the Zimbabwe Revenue Authority (ZIMRA) in respect of the Scheme of Reconstruction; and the Securities and Exchange Commission of Zimbabwe (SECZim) in terms of the Self-Listing Rules (S.I147 of 2024) and registration of the Special Resolutions passed by members and ancillary statutory returns and updates , are all in progress;
- [b] while it is anticipated that these approvals will be obtained in due course, delays may be occasioned by the need to effect certain amendments to S.I 147 of 2024 to facilitate the listing of ZSEH Ltd on the ZSE Main Board;
- [c] shareholders will therefore be provided with regular updates of progress as regards the fulfilment of the conditions precedent, prior to the release of the Pre-Listing Statement.

Shareholders are therefore advised to continue exercising caution in dealing with their shares.

**By Order of the Board**



**Lyndon Nkomo**

Company Secretary

**Date of Issue: 10 February 2025**