



CAUTIONARY STATEMENT

The Board of Directors of Rainbow Tourism Group Limited ("the Company") wishes to advise all shareholders and the investing public that the Company is currently evaluating a potential transaction involving the acquisition of a strategic asset.

The outcome of the transaction is subject to the satisfaction of various regulatory processes and conditions.

If successfully concluded, the transaction may have a material effect on the price of the Company's securities.

Shareholders are therefore advised to exercise caution and to consult their professional advisors when dealing in the Company's securities until finalisation of the aforementioned matter.

The Company's shareholders and members of the public will be updated on the progress thereof in due course.

BY ORDER OF THE BOARD

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Tapiwa Mari

COMPANY SECRETARY

Rainbow Tourism Group Limited
Number 1 Pennefather Avenue
Samora Machel Avenue West
HARARE

09 July 2025



FBC Securities (Private) Limited
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